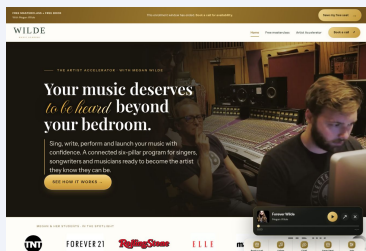


Lead capture field map

Send form responses into the right contact fields.



FROM THE SETLY PROJECT LIBRARY

A real project screenshot for visual inspiration. Follow the written steps for your own business.

YOUR ACTION PLAN

- 1 List the information needed to answer the enquiry.
- 2 Map each form field to a contact field and define required versus optional input.
- 3 Decide how duplicate contacts should be identified and reviewed.
- 4 Submit sample forms and inspect both the contact record and notification.

EXAMPLE - ILLUSTRATIVE

A service-interest field uses consistent choices so leads can be routed reliably.

CHECK YOUR RESULT

Does a test submission preserve the visitor's answers without overwriting unrelated data?

Lead capture field map

Use the prompts below to make this resource specific to your business. Save a local copy after completing it. Keep passwords and private customer data out of this worksheet.

Form field:**Contact field:****Required:****Allowed format:****Duplicate rule:****Test result:****DONE WHEN**

Does a test submission preserve the visitor's answers without overwriting unrelated data?

FURTHER READING

[HighLevel Support](#)

Independent Setly planning resource. Platform settings and requirements can change; use the linked official help for current configuration details.